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LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

**RESIGNATION OF JOINT COMPANY SECRETARY
AND
AUTHORISED REPRESENTATIVE**

The board of directors (the "Board") of Lingbao Gold Company Limited (the "Company") hereby announces the resignation of Ms. Qi Haihua ("Ms. Qi") as the joint company secretary and authorised representative of the Company with effect from 4 August 2009.

The Board of the Company hereby announces the resignation of Ms. Qi as the joint company secretary and authorised representative of the Company with effect from 4 August 2009. The Board and Ms. Qi confirm that there is no disagreement between them and that there is no other matter in relation to Ms. Qi resignation as joint company secretary and authorised representative of the Company that needs to be brought to the attention of the shareholders of the Company. The Board would like to express its gratitude for the contributions that Ms. Qi has made to the Company for her service.

The Board also announces that as a consequence of the resignation of Ms. Qi as the joint company secretary and authorised representative of the Company, Mr. Lawrence Poon has been appointed as authorised representative and shall be the sole company secretary of the Company with effect from 4 August 2009.

By order of the Board
Lingbao Gold Company Ltd.
Xu Gaoming
Chairman

Henan Province, the PRC
4 August 2009

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao, Mr. Jin Guangcai, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.