

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHEVALIER PACIFIC HOLDINGS LIMITED

其士泛亞控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 508)

RESIGNATION OF EXECUTIVE DIRECTOR CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board of the Company announces that:

- (1) Mr. Ho Sai Hou has resigned as an Executive Director, Company Secretary and Authorized Representative of the Company with effect from the close of business of 15th September 2009; and
- (2) Mr. Mui Chin Leung has been appointed as Company Secretary and Authorized Representative of the Company with effect from 16th September 2009.

The board of directors (the “Board”) of Chevalier Pacific Holdings Limited (the “Company”) announces that:

- (1) Mr. Ho Sai Hou has resigned as an Executive Director, Company Secretary and Authorized Representative of the Company with effect from the close of business of 15th September 2009; and
- (2) Mr. Mui Chin Leung has been appointed as Company Secretary and Authorized Representative of the Company with effect from 16th September 2009.

Mr. Ho Sai Hou has resigned from the aforesaid positions of the Company with effect from the close of business of 15th September 2009 to pursue other business opportunities. Mr. Ho confirmed that there is no disagreement with the Board and there is no other matter relating to his resignation that will need to be brought to the attention of the shareholders of the Company.

Mr. Mui Chin Leung joined Chevalier Group in 1995. He is an associate member of both The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. Mr. Mui has over 20 years of experience in compliance and company secretarial profession.

The Board would like to express its appreciation to Mr. Ho for his invaluable contribution to the Company during his tenure of office and take this opportunity to welcome Mr. Mui to take up the new positions.

By Order of the Board
Chevalier Pacific Holdings Limited
Chow Yei Ching
Chairman

Hong Kong, 16th September 2009

As at the date of this announcement, the Board of the Company comprises Dr. Chow Yei Ching (Chairman), Mr. Chow Vee Tsung, Oscar (Managing Director), Mr. Kuok Hoi Sang, Miss Lily Chow and Mr. Chang Wan Lung, Robert as executive directors and Mr. Shinichi Yonehara, Mr. Wu King Cheong, Mr. Leung Kwong Kin and Mr. Lau Kai Shu, Frank as independent non-executive directors.

* *for identification only*