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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00530)

HIGH CONCENTRATION OF SHAREHOLDINGS

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 24 September 2009.

In view of the concentration of the Company's shareholding in a limited number of Shareholders as set out in this announcement, holders of the securities of the Company and potential investors are advised to exercise caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") in respect of the concentration of the shareholdings of Goldin Financial Holdings Limited (the "Company") in the hands of a limited number of shareholders of the Company (the "Shareholders") as at 24 September 2009.

The Company noted that an announcement (the "SFC Announcement") has been published by the Securities and Futures Commission (the "SFC") on 5 October 2009 which stated that, among other things, the SFC had conducted an enquiry into the shareholdings of the Company. The findings of the SFC suggested that, as at 24 September 2009, 19 Shareholders held an aggregate of 215,585,725 shares of HK\$0.10 each in the share capital of the Company (the "Shares"), representing 22.73% of the issued Shares. Such shareholding, together with 645,288,800 Shares held by the Chairman of the board of directors of the Company (the "Board"), Mr. Pan Sutong (representing 68.02% of the issued Shares), represented 90.75% of the issued Shares as at 24 September 2009. Thus, only 9.25% of the issued Shares were held by other investors.

As set out in the SFC Announcement, the shareholding structure of the Company as at 24 September 2009 is as follows:

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Goldin Global Holdings Limited (<i>Note 1</i>)	611,738,800	64.49
Clear Jade International Limited (<i>Note 2</i>)	900,000	0.09
Mr. Pan Sutong	32,650,000	3.44
A group of 19 shareholders	215,585,725	22.73
Other shareholders	87,748,195	9.25
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Total	<u>948,622,720</u>	<u>100.00</u>

Note 1: Goldin Global Holdings Limited is a company incorporated in the British Virgin Islands with limited liability, which is wholly and beneficially owned by Mr. Pan Sutong.

Note 2: Clear Jade International Limited is a company incorporated in the British Virgin Islands with limited liability, which is wholly and beneficially owned by Mr. Pan Sutong.

It is noted that the closing price of the Company increased 119.30% from \$0.57 on 24 August 2009 to reach a closing high of \$1.25 on 17 September 2009. Trading in the Shares was suspended from 18 September 2009 and resumed on 24 September 2009 after the Company announced a proposed rights issue on the basis of five rights shares for every two existing shares at \$1.07 per rights share. Share price decreased 12.80% to close at \$1.09 on the date of resumption. As at 2 October 2009 (last Friday), the closing price of the Shares was \$1.01, still representing an increase of 77.19% from its close on 24 August 2009.

The Board wishes to clarify that the above information is extracted from the SFC Announcement and the Company is not in a position to comment on its accuracy. The Company has reviewed the register of shareholders of the Company as of 24 September 2009 and noted that other than Goldin Global Holdings Limited and HKSCC Nominees Limited, there was no registered shareholder which held more than 5% of the issued Shares as at 24 September 2009. The Board has also reviewed the report from the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited (“CCASS Report”) as of 24 September 2009 and noted that other than one stockbroker, there was no registered shareholder which held more than 5% of the issued Share as at 24 September 2009. The Company is unable to identify the beneficial owners of the respective shareholding through the CCASS Report, which only shows the shareholdings of such stockbrokers and/or custodian accounts.

Having made all reasonable enquires with the directors of the Company, as at 24 September 2009, to the best knowledge of the Company, the Company confirms that the public float in respect of the Shares is maintained and the shareholding structure of the Company is as follows:

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Goldin Global Holdings Limited <i>(Note 1)</i>	611,738,800	64.49
Clear Jade International Limited <i>(Note 2)</i>	900,000	0.09
Mr. Pan Sutong	32,650,000	3.44
Public Shareholders	303,333,920	31.98
Total	948,622,720	100.00

Note 1: Goldin Global Holdings Limited is a company incorporated in the British Virgin Islands with limited liability, which is wholly and beneficially owned by Mr. Pan Sutong.

Note 2: Clear Jade International Limited is a company incorporated in the British Virgin Islands with limited liability, which is wholly and beneficially owned by Mr. Pan Sutong.

In view of the concentration of the Company's shareholding in a limited number of Shareholders as set out in this announcement, holders of the securities of the Company and potential investors are advised to exercise extreme caution when dealing in the Shares.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 5 October 2009

As at the date of this announcement, Mr. Pan Sutong is the Chairman of the Board and non-executive director of the Company; Mr. Du Peng, Mr. Wang Zhixiong, Mr. Wong Hau Yan, Helvin, Mr. Zhou Dengchao and Ms. Hou Qin are the executive directors of the Company; Professor Huang Xiaojian is the non-executive director of the Company; and Mr. Tso Hon Sai, Bosco, Mr. Tang Yiu Wing and Ms. Hui Wai Man, Shirley are the independent non-executive directors of the Company.

** for identification purposes only*