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**SINO RESOURCES GROUP LIMITED**  
(carrying on business in Hong Kong as Sino Gp Limited)  
**神州資源集團有限公司\***  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 223)

**(1) POSTPONEMENT OF BOARD MEETING**  
**(2) DELAY IN ANNUAL RESULTS ANNOUNCEMENT**  
**AND DESPATCH OF ANNUAL REPORT**  
**AND**  
**(3) CONTINUED SUSPENSION OF TRADING**

Reference is made to the Company's announcements dated 30 July 2009 and 16 October 2009 (the "Announcements") respectively. Terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board announces that the issues concerning the Coal Mine Company as announced in the Announcements remain unresolved as of the date of this announcement, and additional time is required to finalize certain information and disclosures relating to the Coal Mine Company to be made in the Annual Report with the Auditors.

The Board Meeting, which was originally scheduled on 30 October 2009, is postponed to be held on or before 31 December 2009. The Company will notify the Stock Exchange and Shareholders in accordance with the requirements of the Listing Rules once the rescheduled Board Meeting date is fixed.

Accordingly, there will be a delay in announcement of the Annual Results to be made on or before 31 December 2009 and the Annual Report will be despatched on or before 6 January 2010.

The delay in announcement of the Annual Results and despatch of Annual Report has constituted a breach of Rules 13.49(1) and 13.46(2) of the Listing Rules. Suspension in the trading of the Shares will continue pending the release and despatch of the Annual Results in accordance with the Listing Rules.

By Order of the Board  
**Sino Resources Group Limited**  
**(carrying on business in Hong Kong as Sino Gp Limited)**  
**Chow Chi Fai**  
*Company Secretary*

Hong Kong, 29 October 2009

*As at the date of this announcement, the executive directors of the Company are Ms. Geng Ying, Mr. Gao Feng, Mr. Chiu Sui Keung and Mr. Sun Wei, and the independent non-executive directors of the Company are Mr. Tang Ping Sum, Mr. Cheng Wing Keung Raymond and Mr. Lu Xin.*

*\* for identification purposes only*