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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 905)

CHANGE OF COMPANY SECRETARY

The Board hereby announces that Mr. Ma Man Pong has resigned as company secretary of the Company with effect from 30 November 2009 and that Mr. Chan Wai Man has been appointed as company secretary of the Company with effect from the same day.

CHANGE OF COMPANY SECRETARY

The board of directors (the “Board”) of Mastermind Capital Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Mr. Ma Man Pong (“Mr. Ma”) has tendered his resignation as company secretary of the Company with effect from 30 November 2009.

Mr. Ma confirms that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board also announces that Mr. Chan Wai Man (“Mr. Chan”) has been appointed as company secretary of the Company with effect from 30 November 2009. Mr. Chan is a member of the Hong Kong Institute of Certified Public Accountants and a member of the Association of Chartered Certified Accountants.

The Board would like to express its sincere gratitude to Mr. Ma for his valuable efforts and contributions to the Group during his tenure of service.

By Order of the Board
Mung Kin Keung
Executive Director

Hong Kong, 1 December 2009

As at the date of this announcement, the board of directors comprises Mr. Mung Kin Keung, Mr. Ha Wing Ho, Peter, Mr. Leong Chi Wai and Mr. Leung King Yue, Alex as executive directors; Mr. Chee Man Sang, Eric, Mr. Lo Tak Kin and Ms. Yu Tin Yan, Winnie as independent non-executive directors.

** For identification purpose only*