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 **G - Resources Group Ltd.**
國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1051)

APPOINTMENT OF CHIEF FINANCIAL OFFICER

AND

CHANGE OF COMPANY SECRETARY

The Board announces that:-

- (a) Mr. Leslie William Arthur Ellis has been appointed as the Chief Financial Officer of the Company with effect from 1 December 2009;
- (b) Ms. Cheng Sau Man has resigned as the Company Secretary of the Company, but shall remain as the Financial Controller of the Company with effect from 1 December 2009;
and
- (c) Mr. Wah Wang Kei, Jackie, an Executive Director of the Company has been appointed as the Company Secretary of the Company in place of Ms. Cheng with effect from 1 December 2009.

Mr. Leslie William Arthur Ellis

Mr. Ellis, aged 48, is a member of Institute of Chartered Accountants in Australia and holds a BA (Hons) Accounting and Finance degree. He has over 15 years experience in the resources industry. He was the Group Financial Controller for Kingsgate Consolidated Limited (“Kingsgate”), a ASX listed gold mining company. He joined Kingsgate in 2000 as Financial Controller at the start of the construction of the Chatree Gold mine in Thailand. Prior to that, he worked in Australia and Hong Kong and provided accounting, corporate, tax and auditing services.

Mr. Wah Wah Kei, Jackie

Mr. Wah, aged 42, an Executive Director of the Company, graduated from The University of Hong Kong in 1990. He is a practising solicitor in Hong Kong and was qualified as a solicitor in 1992. Mr. Wah was a partner of Vivien Chan and Company, a law firm in Hong Kong until 1997 and is a consultant of Messrs. Beiten Burkhardt, an international law firm.

The Board would like to express its warm welcome to Mr. Ellis on his appointment.

By Order of the Board
G-Resources Group Limited
Chiu Tao
Chairman

Hong Kong, 1 December 2009

As at the date of this announcement, the Board comprises (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie, Mr. Hui Richard Rui and Mr. Kwan Kam Hung, Jimmy as executive directors of the Company; (ii) Mr. Tsui Ching Hung as non-executive director of the Company; and (iii) Mr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.

** For identification purpose only*