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Silver Base Group Holdings Limited

銀基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 886)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “Board”) of Silver Base Group Holdings Limited (the “Company”) wishes to announce that Mr. Chung Wai Man (“Mr. Chung”) has resigned from the positions of the company secretary and authorised representative under rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) of the Company with effect from 1 February 2010. Mr. Chung remains as an executive director and the chief financial officer of the Company.

The Board further announces that Ms. Fok Pik Yi, Carol (“Ms. Fok”) has been appointed as the company secretary and authorised representative under rule 3.05 of the Listing Rules of the Company with effect from 1 February 2010. Ms. Fok obtained a master degree in business administration from the University of Surrey in the United Kingdom and a master of science degree in international shipping and transport logistics from the Hong Kong Polytechnic University. She is an associate of The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. She has substantial experience in company secretarial practice and business management.

The Board would like to extend its welcome to Ms. Fok for joining the Company.

By Order of the Board
Liang Guoxing
Chairman

Hong Kong, 1 February 2010

As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman), Mr. Chen Sing Hung, Johnny, Mr. Chung Wai Man and Ms. Cheung Mei Sze as the Executive Directors; Mr. Wu Jie Si as the Non-executive Director and Mr. Hung Sui Kwan, Mr. Guan Huanfei and Mr. Ma Lishan as the Independent Non-executive Directors