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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “Board”) of North Mining Shares Company Limited (the “Company”) announces that Mr. Lo Wah Wai (“Mr. Lo”) has resigned as the Company Secretary and an Authorised Representative of the Company with effect from 1 February 2010. Mr. Lo has confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board is pleased to announce that Ms. Yuen Wing Kwan (“Ms. Yuen”) has been appointed as the Company Secretary and an Authorised Representative of the Company with effect from 1 February 2010. Ms. Yuen is an associate member of both The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

The Board would like to take this opportunity to express its gratitude to Mr. Lo for his contribution during his term of service and welcome Ms. Yuen on her new appointment.

By order of the Board of
North Mining Shares Company Limited
Chiu Yeung
Chairman

Hong Kong, 1 February 2010

As at the date of this announcement, the Board comprises Mr. Chiu Yeung, Mr. Jin Jiu Xin, Mr. Zhao Qing, Mr. Zhang Jia Kun, Mr. Chai Ming and Mr. Gao Yuan Xing as executive directors; and Mr. Mu Xiangming, Mr. Lo Wa Kei Roy and Dr. Cheng Chak Ho as independent non-executive directors.