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**SINO RESOURCES GROUP LIMITED**  
**(carrying on business in Hong Kong as Sino Gp Limited)**  
**神 州 資 源 集 團 有 限 公 司 \***  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 223)

**(1) INTERIM RESULTS ANNOUNCEMENT**  
**(2) DESPATCH OF INTERIM REPORT**  
**AND**  
**(3) ANNOUNCEMENT MADE PURSUANT**  
**TO RULE 13.09(1) OF THE LISTING RULES**

Reference is made to the Company's announcements dated 31 December 2009, 1 February 2010, 8 February 2010 and 12 February 2010 (the "Announcements") relating to announcement of Interim Results, despatch of Interim Report, the Board Meeting for approving (among other things) the Interim Results, Mr. Hung's proposed application for appointment of provisional liquidator to the Company ("Proposed Application") and the Judgment made by the Heilongjiang Court in connection with the Coal Mine Company litigation. Terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board Meeting was held today and the Board has decided to seek further legal advices concerning the Judgment. Certain disclosures in the Interim Results announcement and the Interim Report may be subject to further changes depending on the subsequent legal advices provided. Notwithstanding this, the Company will announce the Interim Results and despatch the Interim Report as soon as possible.

In addition, the Board would like to inform the shareholders that a hearing for the Proposed Application is scheduled on 5 May 2010.

Further announcement will be made as and when appropriate.

By Order of the Board  
**Sino Resources Group Limited**  
**(carrying on business in Hong Kong as Sino Gp Limited)**  
**Chow Chi Fai**  
*Company Secretary*

Hong Kong, 19 February 2010

*As at the date of this announcement, the executive directors of the Company are Ms. Geng Ying, Mr. Gao Feng, Mr. Chiu Sui Keung and Mr. Sun Wei, and the independent non-executive directors of the Company are Mr. Tang Ping Sum, Mr. Cheng Wing Keung Raymond and Mr. Lu Xin.*

\* *For identification only*