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SINO RESOURCES GROUP LIMITED
(carrying on business in Hong Kong as Sino Gp Limited)
神州資源集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 223)

**(1) DELAY IN INTERIM RESULTS ANNOUNCEMENT
AND DESPATCH OF INTERIM REPORT
AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to the Company's announcements dated 31 December 2009 and 19 February 2010 (the "Announcements") relating to announcement of Interim Results, despatch of Interim Report and the Board Meeting for approving (among other things) the Interim Results. Terms used herein shall bear the same meanings as ascribed to them in the Announcements.

DELAY IN INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF INTERIM REPORT

The Board announces that additional time is required to finalize certain disclosures to be made in the Interim Results announcement and the Interim Report, as the Company requires more time to make further assessment on the potential impact from the Judgment.

Accordingly, there will be a delay in announcement of the Interim Results to be made on or before 31 March 2010 and the Interim Report will be despatched on or before 9 April 2010.

The Company will make further announcement once the adjourned date of Board Meeting is fixed.

CONTINUED SUSPENSION OF TRADING

The delay in announcement of the Interim Results and despatch of the Interim Report has constituted a breach of Rules 13.49(6) and 13.48(1) of the Listing Rules. Suspension in the trading of shares of the Company will continue pending the release and despatch of the Interim Results in accordance with the Listing Rules.

By Order of the Board
Sino Resources Group Limited
(carrying on business in Hong Kong as Sino Gp Limited)
Chow Chi Fai
Company Secretary

Hong Kong, 26 February 2010

As at the date of this announcement, the executive directors of the Company are Ms. Geng Ying, Mr. Gao Feng, Mr. Chiu Sui Keung and Mr. Sun Wei, and the independent non-executive directors of the Company are Mr. Tang Ping Sum, Mr. Cheng Wing Keung Raymond and Mr. Lu Xin.

* *for identification only*