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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00530)

CHANGE OF AUDITOR

The Board announces that Deloitte has resigned as the auditor of the Group with effect from 19 March 2010. The Board has approached EY as the new auditor of the Group to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

The board of directors (the “Board”) of Goldin Financial Holdings Limited (the “Company”) announces that Deloitte Touche Tohmatsu (“Deloitte”) has resigned as the auditor of the Company and its subsidiaries (collectively, the “Group”) with effect from 19 March 2010 as the Company’s management and Deloitte could not reach an agreement on the audit fees for the financial year ended 30 June 2010.

Deloitte has confirmed in its letter of resignation dated 19 March 2010 that there are no matters connected with its resignation that need to be brought to the attention of the shareholders of the Company. The Board also confirms that there are no circumstances in respect of the change of auditor which should be brought to the attention of the shareholders of the Company.

The Board has approached Ernst & Young (“EY”) as the new auditor of the Group to fill the casual vacancy following the resignation of Deloitte and to hold office until the conclusion of the next annual general meeting of the Company.

The Board confirmed that Deloitte has not commenced any audit work on the accounts of the Group. It is expected that the change of auditor of the Group will not affect the release of the financial results of the Company for the financial year ended 30 June 2010.

The Board would like to take this opportunity to thank Deloitte for their services and support to the Group in the past.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 19 March 2010

As at the date of this announcement, Mr. Pan Sutong is the Chairman of the Board and non-executive director of the Company; Mr. Wong Hau Yan, Helvin, Mr. Zhou Dengchao and Ms. Hou Qin are the executive directors of the Company; Professor Huang Xiaojian is the non-executive director of the Company; and Mr. Tso Hon Sai, Bosco, Mr. Tang Yiu Wing and Ms. Hui Wai Man, Shirley are the independent non-executive directors of the Company.

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for identification purposes only