

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00530)

**FURTHER ANNOUNCEMENT IN RELATION TO
CHANGE OF AUDITOR**

Reference is made to the announcement of Goldin Financial Holdings Limited (the “Company”) dated 19 March 2010 in relation to the change of auditor. The board of directors of the Company (the “Board”) announced that Deloitte Touche Tohmatsu (“Deloitte”) has resigned as the auditor of the Company and its subsidiaries with effect from 19 March 2010 as the Company’s management and Deloitte could not reach an agreement on the audit fees for the financial year ended 30 June 2010.

The Board further announces that Deloitte, as stated in its resignation letter to the Company dated 19 March 2010 (the “Resignation Letter”), would like to draw the Board’s attention to the disclaimer of opinion issued in relation to the limitation of audit scope during their audit of the Company’s consolidated financial statements for the year ended 31 December 2008. The details of which are set out in the independent auditor’s report of the Company’s 2008 annual report. Deloitte has confirmed in the Resignation Letter that there are no matters in addition to the above that need to be brought to the attention of holders of securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 7 April 2010

As at the date of this announcement, Mr. Pan Sutong is the Chairman of the Board and non-executive director of the Company; Mr. Wong Hau Yan, Helvin, Mr. Zhou Dengchao and Ms. Hou Qin are the executive directors of the Company; Professor Huang Xiaojian is the non-executive director of the Company; and Mr. Tso Hon Sai, Bosco, Mr. Tang Yiu Wing and Ms. Hui Wai Man, Shirley are the independent non-executive directors of the Company.

* *for identification purposes only*