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**GOLDIN FINANCIAL HOLDINGS LIMITED**

**高銀金融(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00530)**

**APPOINTMENT OF AUDITOR**

The Board announces that EY has been appointed as an auditor of the Group to fill the casual vacancy arising from the resignation of Deloitte with effect from 22 April 2010 and to hold office until the conclusion of the next annual general meeting of the Company.

Reference is made to the announcement of Goldin Financial Holdings Limited (the “Company”) dated 19 March 2010 and 7 April 2010 respectively.

The board of directors of the Company (the “Board”) announces that Ernst & Young (“EY”) has been appointed as an auditor of the Company and its subsidiaries (collectively, the “Group”) to fill the casual vacancy arising from the resignation of Deloitte Touche Tohmatsu (“Deloitte”) with effect from 22 April 2010 and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board  
**Goldin Financial Holdings Limited**  
**高銀金融(集團)有限公司\***  
**Pan Sutong**  
*Chairman*

Hong Kong, 23 April 2010

*As at the date of this announcement, Mr. Pan Sutong is the Chairman of the Board and non-executive director of the Company; Mr. Wong Hau Yan, Helvin, Mr. Zhou Dengchao and Ms. Hou Qin are the executive directors of the Company; Professor Huang Xiaojian is the non-executive director of the Company; and Mr. Tso Hon Sai, Bosco, Mr. Tang Yiu Wing and Ms. Hui Wai Man, Shirley are the independent non-executive directors of the Company.*

*\* for identification purposes only*