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偉俊礦業集團有限公司*
**Wai Chun Mining Industry Group
Company Limited**

(Incorporated in the Cayman Islands with limited liabilities)
(Stock code: 660)

PROPOSED CHANGE OF AUDITOR

The Board announces that SHINEWING will retire as auditor of the Company at the forthcoming AGM. The Board has resolved to propose the appointment of HLM as the new auditor of the Company and accordingly, an ordinary resolution will be submitted for approval by the Shareholders to the forthcoming AGM to appoint HLM as the new auditor of the Company and to hold office until the conclusion of the next annual general meeting of the Company.

PROPOSED CHANGE OF AUDITOR

The board of directors (the “**Board**”) of Wai Chun Mining Industry Group Company Limited (the “**Company**”) announces that SHINEWING (HK) CPA Limited (“**SHINEWING**”) will retire as auditor of the Company at the forthcoming Annual General Meeting of the Company to be convened in due course (the “**AGM**”).

The Board has resolved to propose the appointment of HLM & Co. (“**HLM**”) as the auditor of the Company and accordingly, an ordinary resolution will be submitted for approval by the shareholders of the Company (the “**Shareholders**”) at the forthcoming AGM to appoint HLM as the new auditor of the Company and to hold office until the conclusion of the next annual general meeting of the Company.

The Board considers that it is in the best interests of the Company and the Shareholders as a whole to appoint HLM as the auditor of the Company taking into account factors including but not limited to, the fee structure, future expansion of the Company and its subsidiaries (collectively the “**Group**”) and the future services required by the Group as a whole.

A further announcement will be published to provide further information in connection with the change of auditor, including whether there are any matters that should be brought to the attention of the Shareholders.

By Order of the Board
Wai Chun Mining Industry Group Company Limited
Lam Ching Kui
Chairman

Hong Kong, 27 April 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

LAM Ching Kui (*Chairman*)

GUO Qing Hua (*Chief Executive Officer*)

Independent Non-executive Directors:

CHAN Chun Wai, Tony

SHAW Lut, Leonardo

WONG Wai Man, Raymond

** for identification purpose only*