

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 990)

**RESIGNATION OF CHIEF INVESTMENT OFFICER
AND
REDESIGNATION OF DIRECTOR
AND
CHANGE OF COMPANY SECRETARY**

The board of directors (the “Board”) of Theme International Holdings Limited (the “Company”) announces that with effect from 30 April 2010:

- (i) Mr. Huang Bin (“Mr. Huang”), who was an executive director of the Company, resigned as chief investment officer of the Company and was redesignated as a non-executive director of the Company;
- (ii) Mr. Ma Chi Shing (“Mr. Ma”) resigned as the company secretary of the Company but remains as an executive director and chief financial officer of the Company; and
- (iii) Ms. Ho Pui San Jenny (“Ms. Ho”) was appointed as the company secretary of the Company.

RESIGNATION OF CHIEF INVESTMENT OFFICER AND REDESIGNATION OF DIRECTOR

Mr. Huang has confirmed that his resignation as chief investment officer of the Company and his redesignation as a non-executive director of the Company are due to his other work commitments. Upon Mr. Huang’s redesignation as a non-executive director of the Company on 30 April 2010, Mr. Huang has entered into a service contract with the Company for a term of one year, which is subject to renewal. Pursuant to the service contract, Mr. Huang will not receive any director’s remuneration. As at the date of this announcement, Mr. Huang holds 3,000,000 share options granted under the share option scheme adopted by the Company on 29 December 2009.

Mr. Huang has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation as chief investment officer of the Company and his redesignation as a non-executive director of the Company that needs to be brought to the attention of the shareholders of the Company.

CHANGE OF COMPANY SECRETARY

Mr. Ma resigned as the company secretary of the Company with effect from 30 April 2010 but remains as an executive director and chief financial officer of the Company and Ms. Ho was appointed as the company secretary of the Company with effect from 30 April 2010. Ms. Ho is a practising solicitor in Hong Kong and a member of The Law Society of Hong Kong.

Mr. Ma has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its warm welcome to Ms. Ho on her appointment. The Board would like to take this opportunity to thank Mr. Huang for his past contributions during his term of offices as chief investment officer and executive director of the Company and Mr. Ma for his past contributions to the Company during his term of office as the company secretary of the Company.

By Order of the Board
Theme International Holdings Limited
MA CHI SHING
Director

Hong Kong, 30 April 2010

As at the date of this announcement, the Board comprises (i) Mr. Wong Lik Ping and Mr. Ma Chi Shing as executive directors; (ii) Mr. Huang Bin and Mr. Qiao Weibing as non-executive directors; and (iii) Mr. Kee Wah Sze, Mr. Chan Pat Lam and Mr. To Yan Ming Edmond as independent non-executive directors.