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偉俊礦業集團有限公司\*  
**Wai Chun Mining Industry Group  
Company Limited**

*(Incorporated in the Cayman Islands with limited liabilities)*  
**(Stock code: 660)**

**PROPOSED CHANGE OF AUDITOR**

Reference is made to the announcement issued by Wai Chun Mining Industry Group Company Limited (the “**Company**”) dated 27 April 2010 regarding the proposed change of auditor (the “**Announcement**”). Capitalized terms and expressions used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined.

SHINEWING has confirmed in a letter to the Board dated 6 May 2010 that there are no circumstances in connection with their retirement that should be brought to the attention of the Shareholders. The Board also confirms that there are no circumstances in respect of the proposed change of auditor which it considers need to be brought to the attention of the Shareholders.

By Order of the Board

**Wai Chun Mining Industry Group Company Limited**

**Lam Ching Kui**

*Chairman*

Hong Kong, 6 May 2010

As at the date of this announcement, the Board comprises:

*Executive Directors:*

LAM Ching Kui (*Chairman*)

GUO Qing Hua (*Chief Executive Officer*)

*Independent Non-executive Directors:*

CHAN Chun Wai, Tony

SHAW Lut, Leonardo

WONG Wai Man, Raymond

*\* for identification purpose only*