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HENRY GROUP HOLDINGS LIMITED

鎮科集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 859)

CHANGE OF AUDITOR

The Board announces that BDO has tendered its resignation as the auditor of the Company with effect from 27 May 2010. The Board has resolved to appoint HLB as the new auditor of the Company to fill the casual vacancy following the resignation of BDO, and to hold office until the conclusion of the next annual general meeting of the Company.

The board of directors (the “**Board**”) of Henry Group Holdings Limited (the “**Company**”) announces that BDO Limited (“**BDO**”) has tendered its resignation as the auditor of the Company with effect from 27 May 2010 as the Company and BDO could not reach an agreement on the audit fees for the financial year ended 31 March 2010.

The Board has resolved to appoint Messrs. HLB Hodgson Impey Cheng (“**HLB**”) as the new auditor of the Company to fill the casual vacancy following the resignation of BDO, and to hold office until the conclusion of the next annual general meeting of the Company.

BDO confirmed in its letter of resignation dated 27 May 2010 that there are no matters connected with its resignation that need to be brought to the attention of the shareholders or creditors of the Company. The Board also confirms that there are no circumstances in respect of the change of auditor which should be brought to the attention of the shareholders or creditors of the Company.

By Order of the Board
Henry Group Holdings Limited
Ng Ian
Director

Hong Kong, 27 May 2010

As at the date of this announcement, the Board comprises Mr. Ng Chun For Henry, Mr. Ng Ian and Mr. Lee Kwan Yee Herrick as executive directors; Mr. Mak Wah Chi as a non-executive director and Mr. Li Kit Chee, Mr. Chan Kam Man and Mr. Chu Tak Sum as independent non-executive directors.

* *For identification purpose only*