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CHINA RAILSMEDIA CORPORATION LIMITED

中國鐵聯傳媒有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 745)

CHANGE OF COMPANY SECRETARY, FINANCIAL CONTROLLER AND AUTHORISED REPRESENTATIVE

The Board of Directors (the "Board") of China Railsmidia Corporation Limited (the "Company") announces that due to personal reasons, Mr. Li Chik Ming ("Mr. Li") has resigned as the Company Secretary, Financial Controller and Authorised Representative of the Company with effective from 1 June 2010. Mr. Li has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

Following the resignation of Mr. Li, the Board is pleased to announce that Mr. Sit Hon Wing ("Mr. Sit") has been appointed as the Company Secretary, Financial Controller and Authorised Representative of the Company with effect from 1 June 2010. Mr. Sit is an associate member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. Prior to joining the Company, Mr. Sit has served certain listed companies in Hong Kong and possessed near 11 years of accounting and auditing experience.

The Board would like to take this opportunity to express its warm welcome to Mr. Sit and thanks to Mr. Li for his contribution to the Company during his period of service.

By order of the Board

CHINA RAILSMEDIA CORPORATION LIMITED

Hui Chi Yung

Chairman

Hong Kong, 1 June 2010

As at the date of this announcement, the Board of Directors comprises Mr. Hui Chi Yung and Mr. Hui Kau Mo as Executive Directors and Mr. Liu Kwong Sang, Mr. Sit Hing Wah and Dr. Hu Chung Kuen, David as Independent Non-Executive Directors.

* For identification purpose only