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聯康生物科技集團有限公司*

Uni-Bio Science Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 690)

CHANGE OF AUDITOR

The Board announces that Hopkins has resigned as the auditor of the Group with effect from 25 June 2010 and the Board has appointed KTC Partners as the new auditor of the Group with effect from 29 June 2010 to fill the casual vacancy following the resignation of Hopkins, and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The board of directors (the “**Board**”) of Uni-Bio Science Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) hereby announces that Hopkins CPA Limited (“**Hopkins**”) has resigned as auditor of the Group with effect from 25 June 2010 and the Board has appointed KTC Partners CPA Limited (“**KTC Partners**”) as the new auditor of the Group with effect from 29 June 2010 to fill the casual vacancy following the resignation of Hopkins, and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The reason for the change of auditor is due to the fact that the Company and Hopkins could not reach an agreement on the amount of the audit fee.

Hopkins has confirmed in its letter of resignation dated 25 June 2010 that there were no matters or circumstances connected with their resignation which it considered should be brought to the attention of the shareholders of the Company. The Board (including members of the audit committee of the Board) also confirms that save as the reason disclosed above, there are no matters or circumstances in respect of the change of auditor which they consider should be brought to the attention of the shareholders or creditors of the Company, or its subsidiaries. The Board considers that since KTC Partners will take up the audit works of the Group immediately after its appointment becoming effective, the change of auditor will not have any material adverse impact on the audit and the timetable of the release of the consolidated financial results of the Group for the financial year ended 31 March 2010.

The Board would like to take the opportunity to thank Hopkins for their professional services and supports in the past.

By Order of the Board
Uni-Bio Science Group Limited
Tong Kit Shing
Chairman

Hong Kong, 29 June 2010

As at the date of this announcement, the executive directors of the Company are Mr. TONG Kit Shing and Mr. LIU Guoyao; and the independent non-executive directors of the Company are Mr. TSAO Hoi Ho, Terry, Mr. ZHOU Yaoming, Mr. LIN Jian, Mr. LOU Lok Kuong and Mr. LEUNG Ka Chun.

* *For identification purpose only*