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偉俊集團控股有限公司*
Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liabilities)
(Stock code: 1013)

PROPOSED CHANGE OF AUDITOR

Reference is made to the announcement issued by Wai Chun Group Holdings Limited (the “**Company**”) dated 13 July 2010 regarding the proposed change of auditor (the “**Announcement**”). Capitalized terms and expressions used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined.

Morison Heng has confirmed in a letter to the Board dated 22 July 2010 that there are no circumstances in connection with their retirement that should be brought to the attention of the Shareholders. The Board also confirms that there are no circumstances in respect of the proposed change of auditor which it considers need to be brought to the attention of the Shareholders.

By Order of the Board
Wai Chun Group Holdings Limited
Lam Ching Kui
Chairman

Hong Kong, 23 July 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

LAM Ching Kui (*Chairman*)

GUO Qing Hua (*Chief Executive Officer*)

Independent Non-executive Directors:

KO Ming Tung, Edward

SHAW Lut, Leonardo

TO Yan Ming, Edmond

** for identification purpose only*