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OP FINANCIAL INVESTMENTS LIMITED

東英金融投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

ROTATION OF AUDITOR

Pursuant to OP Financial Investments Limited's ("Company") policy regarding rotation of its external auditor not more than every eight financial years for the purpose of good corporate governance practices, the Company is due to rotate its auditor for the financial year ending 31 March 2011. Accordingly the retiring auditor, RSM Nelson Wheeler ("RSM") has agreed to cease to act as the Company's auditor with effect from the date of the forthcoming annual general meeting to be held on 7 September 2010 ("AGM") and not to offer itself for re-appointment on that date.

RSM has confirmed that there is no disagreement between the board of directors of the Company ("Board") and itself on the above change and there are no other matters which need to be brought to the attention of the shareholders ("Shareholders") and the creditors of the Company. Apart from the reason set out in the above paragraph, the Board also confirms that there are no matters in respect of the above change of auditor that should be brought to the attention of the Shareholders or creditors of the Company or its subsidiaries.

The Board has proposed to appoint PricewaterhouseCoopers as the Company's auditor for the financial year ending 31 March 2011. Resolution regarding the above change of the Company's auditor will be proposed at the AGM for the Shareholders' consideration and approval. The change of the above auditor will take effect upon the approval by the Shareholders at the general meeting.

* *for identification purpose only*

The Board would like to take this opportunity to express its gratitude to RSM for its professional services and support in the past.

By Order of the Board
OP Financial Investments Limited
Zhang Gaobo
Executive Director and CEO

Hong Kong, 28 July 2010

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Zhang Zhi Ping and Mr. Zhang Gaobo; a non-executive director, namely, Mr. Liu Hongru; and three independent non-executive directors, namely, Mr. Kwong Che Keung, Gordon, Professor He Jia and Mr. Wang Xiaojun.