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NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

RESIGNATION OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Neway Group Holdings Limited (the “Company”) announces that Mr. Li Man Kit (“Mr. Li”) has resigned as the Company Secretary of the Company with effect from 5 August 2010 as he has to pursue his other career opportunities. Mr. Li has confirmed that there is no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company. The Board would like to take this opportunity to express its gratitude to Mr. Li for his valuable contribution to the Company.

The Company is actively identifying suitable candidates with appropriate qualifications to fill the vacancy of Company Secretary in compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Further announcement will be made in relation to the appointment of Company Secretary in due course.

On behalf of the Board

NEWAY GROUP HOLDINGS LIMITED

SUEK Ka Lun, Ernie

Chairman

Hong Kong, 4 August 2010

As at the date of this announcement, the directors of the Company are Mr. Suek Ka Lun, Ernie (Chairman), Mr. Suek Chai Hong (Chief Executive Officer), Mr. Lau Chin Hung and Mr. Cheng Chee Juen, Patrick being the executive directors; Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive directors; and Mr. Tse Tin Tai, Mr. Cheng Chi Wai and Ms. Lui Lai Ping, Cecily being the independent non-executive directors; and Mr. Lau Kam Cheong being the alternate director to Dr. Ng Wai Kwan.

* For identification purpose only