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MIDLAND HOLDINGS LIMITED

美聯集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1200)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board hereby announces that Ms. Kam Man Yi, Margaret has resigned as company secretary and authorized representative of the Company with effect from 16 August 2010 and that Ms. Au Yeung Pui Shan Karen has been appointed as company secretary and authorized representative of the Company with effect from the same day.

The board of directors (the “Board”) of Midland Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Ms. Kam Man Yi, Margaret (“Ms. Kam”) has tendered her resignation as company secretary and authorised representative of the Company with effect from 16 August 2010.

Ms. Kam confirmed that she has no disagreement with the Board and there is no other matter relating to her resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board also announces that Ms. Au Yeung Pui Shan Karen (“Ms. Au Yeung”) has been appointed as company secretary and authorised representative of the Company with effect from 16 August 2010.

Ms. Au Yeung is the legal manager of the Group. She has been employed by the Group since August 2009. She obtained her Bachelor of Laws and Postgraduate Certificate in Laws from the University of Hong Kong and was admitted as solicitor both in Hong Kong and England & Wales. She is also an associate member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators.

** For identification purposes only*

The Board would like to express its sincere gratitude to Ms. Kam for her valuable efforts and contributions to the Group during her tenure of service.

By Order of the Board
Midland Holdings Limited
Wong Ching Yi, Angela
Executive Director

Hong Kong, 16 August 2010

As at the date of this announcement, the Board of the Company comprises ten directors, of which seven are executive directors, namely Mr. Wong Kin Yip, Freddie, Ms. Tang Mei Lai, Metty, Mr. Wong Kam Hong, Mr. Chan Kwan Hing, Ms. Wong Ching Yi, Angela, Mr. Kwok Ying Lung and Ms. Ip Kit Yee, Kitty; and three are independent non-executive directors, namely Mr. Koo Fook Sun, Louis, Mr. Sun Tak Chiu and Mr. Wang Ching Miao, Wilson.