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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

CHANGE OF COMPANY SECRETARY

The Board of Directors of Shanghai Industrial Holdings Limited (the “**Company**”) announces that Mr. Leung Lin Cheong has resigned as the Company Secretary of the Company on 27 September 2010, and remain as the Chief Legal and Compliance Officer of the Company. Mr. Yee Foo Hei has been appointed as the Company Secretary of the Company with effect from 27 September 2010.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 27 September 2010

As at the date of this announcement, the board of directors of the Company comprises:

Executive directors:

*Mr. Teng Yi Long, Mr. Cai Yu Tian, Mr. Lu Ming Fang, Mr. Zhou Jie, Mr. Qian Shi Zheng,
Mr. Zhou Jun and Mr. Qian Yi*

Independent non-executive directors:

Dr. Lo Ka Shui, Prof. Woo Chia-Wei and Mr. Leung Pak To, Francis