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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1163)

CHANGE OF AUDITOR

The Board announces the appointment of Pan-China as the new auditor of the Company to fill the casual vacancy occasioned by the resignation of EPCPA. Pan-China will hold office until the conclusion of the next annual general meeting of the Company.

The board of directors (the “**Board**”) of Dejin Resources Group Company Limited (the “**Company**”) announces that Elite Partners CPA Limited (“**EPCPA**”) has resigned as auditor of the Company and its subsidiaries (collectively the “**Group**”) with effect from 3 January 2011.

The Board further announces that Pan-China (H.K.) CPA Limited (“**Pan-China**”) has been appointed as auditor of the Group with effect from 3 January 2011 to fill the casual vacancy occasioned by the resignation of EPCPA. Pan-China shall hold the office until the conclusion of the next annual general meeting of the Company.

The reason for the above change of auditor is the merger of business of EPCPA with that of Pan-China. EPCPA has confirmed that there is no circumstance connected with its resignation which it considers should be brought to the attention of the shareholders or creditors of the Company.

The Board confirms that there is no disagreement between the Company and EPCPA and that there is no circumstance in respect of the change of auditor which it considers should be brought to the attention of the shareholders or creditors of the Company.

BOARD MEMBERS

As at the date of this announcement, the Board comprises five executive directors, namely, Mr Hsu Chen Shen, Mr Cheung Wai Yin, Wilson, Mr Liu Hui Cai, Mr Yang Hsien Lin and Mr Lau Chi Yan, Pierre; and three independent non-executive directors, namely, Mr Anthony John Earle Grey, Mr Ma Chun Fung, Horace and Dr Hsiao Horng Ching.

By Order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Vice Chairman

Hong Kong, 3 January 2011