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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00895)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2011

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting (the “EGM”) of Dongjiang Environmental Company Limited* (the “Company”) in 2011 will be held at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the People’s Republic of China (the “PRC”) at 2:00 p.m. on Tuesday, 1 March 2011 for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

“**THAT** SHINEWING (HK) CPA Limited be dismissed as the international auditors of the Company whilst SHINEWING CERTIFIED PUBLIC ACCOUNTANTS (信永中和會計師事務所有限公司) will be the only auditors auditing the Company’s financial statements for the financial year ended 31 December 2010 in accordance with the China Accounting Standards for Business Enterprises, and undertaking the role of international auditors in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited with effect from the date of this resolution being passed and **THAT** the board of directors of the Company be authorised to take all such actions and make such arrangements for all specific matters relating to, or in connection with, the dismissal of SHINEWING (HK) CPA Limited. ”

By order of the Board

Dongjiang Environmental Company Limited *

Zhang Wei Yang

Chairman

Shenzhen, the PRC, 14 January 2011

Notes:

- (a) The register of members of the Company will be closed from Saturday, 29 January 2011 to Tuesday, 1 March 2011 (both days inclusive) during which period no transfer of shares can be effected. For the identification of shareholders of the Company who are qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC (for holders of domestic shares of the Company), or the Company's H share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) not later than 4:00 p.m. on Friday, 28 January 2011.
- (b) Whether or not you are able to attend the EGM in person, you are requested to complete the reply slip and form of proxy in accordance with the instructions printed thereon and return it to the Company at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC (for holders of domestic shares of the Company), or the Company's H share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (for holders of H shares of the Company) as soon as possible but in any event for the reply slip, before Wednesday, 9 February 2011, and for the form of proxy, not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof (as the case may be) should you so wish.
- (c) In the case of a joint holding, the form of proxy may be signed by any joint holder, but if more than one joint holder is present at the EGM, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the shares shall alone be entitled to vote in respect thereof.
- (d) If the form of proxy is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the form of proxy.
- (e) Shareholders and their proxies should produce identity proof when attending the EGM.
- (f) The EGM is not expected to last for more than half a day. Shareholders and their proxies shall be responsible for their own traveling and accommodation expenses for attending the EGM.

As at the date of this notice, the board of directors of the Company comprises three executive directors of the Company, being Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li Yong Peng; three non-executive directors of the Company, being Mr. Feng Tao, Mr. Wu Shui Qing and Ms. Sun Ji Ping; and three independent non-executive directors of the Company, being Mr. Ye Ru Tang, Mr. Hao Ji Ming and Mr. Liu Xue Sheng.

* *For identification purpose only*