

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WEST CHINA CEMENT LIMITED
中國西部水泥有限公司

(Incorporated in Jersey with limited liability, with registered number 94796)
(Stock Code: 2233)

CHANGE OF AUDITORS

Following the delisting of the shares of West China Cement Limited (the “Company”) on the Alternative Investment Market operated by London Stock Exchange plc and listing of shares of the Company on The Stock Exchange of Hong Kong Limited has been successfully taken place on 23 August 2010, the board of directors (the “Board”) of the Company hereby announces that PricewaterhouseCoopers LLP (“PwC UK”) has resigned as auditors of the Company and its subsidiaries (the “Group”) with effect from 24 January 2011. On 24 January 2011, the Board has resolved to appoint PricewaterhouseCoopers (“PwC Hong Kong”) as the new auditors of the Group to fill the casual vacancy following the resignation of PwC UK, and to hold office until the conclusion of the next annual general meeting of the Company.

Both the Board and the audit committee of the Company confirmed that there was no disagreement between the Company and PwC UK and there were no circumstances connected with the resignation of PwC UK which the Board and the audit committee of the Company considered should be brought to the attention of the shareholders of the Company. PwC UK has also confirmed that there were no circumstances connected with their resignation which should be brought to the notice of the shareholders of the Company.

The Board confirmed that PwC UK has not commenced any audit work on the accounts of the Group for the financial year ended 31 December 2010. The Board considers that the change of auditors will not have any significant impact on the annual audit for the financial year ended 31 December 2010.

The Board would like to take this opportunity to thank PwC UK for their professional services and support in the past.

By the order of the Board of Directors
West China Cement Limited
Zhang Jimin
Chairman

Hong Kong, 24 January 2011

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jimin, Mr. Wang Jianli, Ms. Low Po Ling and Mr. Tian Zhenjun, the non-executive director of the Company is Mr. Ma Zhaoyang, and the independent non-executive directors of the Company are Mr. Lee Kong Wai, Conway, Mr. Wong Kun Kau and Mr. Tam King Ching, Kenny.