

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SHANGHAI ELECTRIC GROUP COMPANY LIMITED**

### **上海電氣集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 02727)**

### **CHANGE OF COMPANY SECRETARY**

The Board announces that Mr. Leung Ka Lok has been appointed as the company secretary in place of Mr. Li Chung Kwong Andrew with effect from 16 February 2011.

The board of directors (the “**Board**”) of Shanghai Electric Group Company Limited (the “**Company**”) hereby announces that Mr. Li Chung Kwong Andrew (“**Mr. Li**”) has tendered his resignation as the company secretary and qualified accountant of the Company with effect from 16 February 2011 due to re-designation of his duties. Mr. Li confirmed that he has no disagreement with the Board and there is no matter relating to his resignation which needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board is pleased to announce that Mr. Leung Ka Lok (“**Mr. Leung**”) has been appointed as the company secretary of the Company in place of Mr. Li with effect from 16 February 2011. Mr. Leung, aged 40, joined the Company in January, 2011. He has been the chief financial officer and company secretary of Fortune Sun (China) Holdings Limited (Stock Code: 00352), a company listed on the Main Board of the Stock Exchange. Mr. Leung has extensive experience in auditing, financial management, direct investment and corporate finance. Mr. Leung holds a Master Degree in Business Administration from the University of Manchester and a Bachelor’s Degree in Accountancy from the City University of Hong Kong and is a member of the Hong Kong Institute of Certified Public Accountants and fellow member of the Association of Chartered Certified Accountants.

Taking this opportunity, the Board would like to thank Mr. Li for his valuable contribution during his tenure as the company secretary and qualified accountant of the Company and welcome Mr. Leung to the Company.

By Order of the Board  
**Shanghai Electric Group Company Limited**  
**Xu Jianguo**  
*Chairman of the Board*

Shanghai, the PRC, 16 February 2011

*As at the date of this announcement, the executive directors of the Company are Mr. XU Jianguo, Mr. HUANG Dinan, Mr. ZHANG Suxin and Mr. YU Yingui; the non-executive directors of the Company are Mr. ZHU Kelin and Ms. YAO Minfang; and the independent non-executive directors of the Company are Dr. CHEUNG Wai Bun, Mr. ZHU Sendi, and Dr. LUI Sun Wing.*

*\* For identification purpose only*