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Come Sure Group (Holdings) Limited

錦勝集團(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00794)

CHANGE OF AUDITOR

The Board announces that RSM Nelson Wheeler resigned as auditor of the Company with effect from 28 March 2011. The Board confirmed that following the resignation of RSM Nelson Wheeler as auditor of the Company, SHINEWING (HK) CPA Limited has been appointed as auditor of the Company to fill the casual vacancy, and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The board of directors (the “**Board**”) of Come Sure Group (Holdings) Limited (the “**Company**”), hereby announces that RSM Nelson Wheeler resigned as auditor of the Company with effect from 28 March 2011 because the Company and RSM Nelson Wheeler could not reach an agreement on the audit fee of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 March 2011.

The Board confirmed that following the resignation of RSM Nelson Wheeler as auditor of the Company, SHINEWING (HK) CPA Limited has been appointed as auditor of the Company with effect from 28 March 2011 to fill the casual vacancy and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

Save as disclosed above, both the Board and RSM Nelson Wheeler confirmed that there are no other matters in respect of the change of auditor that they considered should be brought to the attention of the shareholders of the Company.

* *for identification purpose only*

The Board would like to take the opportunity to thank RSM Nelson Wheeler for their professional services and support in the past years.

By Order of the Board
Come Sure Group (Holdings) Limited
CHONG Kam Chau
Chairman

Hong Kong, 28 March 2011

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chong Kam Chau, Mr. Chong Wa Pan, Mr. Chong Wa Ching and Mr. Chong Wa Lam; and three independent non-executive Directors, namely Mr. Chau On Ta Yuen, Ms. Tsui Pui Man and Mr. Law Tze Lun.