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CHINA ORIENTAL GROUP COMPANY LIMITED **中國東方集團控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock code : 581)

CHANGE OF FINANCIAL CONTROLLER, COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “Board”) of China Oriental Group Company Limited (the “Company”) hereby announces that Mr. Au Yeung Siu Kei has resigned as the financial controller, company secretary and authorized representative of the Company with effect from 28 April 2011.

The Board further announces that Mr. Lee Hang Tat has been appointed as the financial controller, the company secretary and authorized representative of the Company with effect from 28 April 2011.

The Board of the Company hereby announces that Mr. Au Yeung Siu Kei (“Mr. Au Yeung”) has resigned as the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 28 April 2011 for personal career development. The Board and Mr. Au Yeung confirmed that there is no disagreement between the Board and Mr. Au Yeung and there are no matters which need to be brought to the attention of the Stock Exchange and the shareholders of the Company in relation to Mr. Au Yeung’s resignation.

The Board further announces that Mr. Lee Hang Tat (“Mr. Lee”) has been appointed as the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Listing Rules and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 28 April 2011.

Mr. Lee, aged 36, has over 13 years of experience in auditing, accounting and financial management in Hong Kong and the People's Republic of China. Before joining the Company, he was the chief financial officer and company secretary of O-Net Communications (Group) Limited, a company listed on the Main Board of the Stock Exchange (Stock code: 877). Mr. Lee holds a Bachelor's degree in business administration (Accounting and Finance) from the University of Hong Kong. He is a member of the Hong Kong Institute of Certified Public Accountants and fellow member of the Association of Chartered Certified Accountants.

The Board would like to extend its welcome to Mr. Lee on joining the Company and would like to take this opportunity to express its gratitude to Mr. Au Yeung for his contribution to the Company during his tenure of service.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Han Jingyuan, Mr. Zhu Jun, Mr. Liu Lei, Mr. Shen Xiaoling, Mr. Zhu Hao and Mr. Muktesh Mukherjee being the Executive Directors, Mr. Ondra Otradovec and Mr. Vijay Kumar Bhatnagar being the Non-Executive Directors and Mr. Gao Qingju, Mr. Yu Tung Ho and Mr. Wong Man Chung, Francis being the Independent Non-Executive Directors.

By order of the Board
China Oriental Group Company Limited
Han Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 28 April 2011

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and the Stock Exchange (www.hkexnews.hk).

**For identification purposes only*