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TANRICH FINANCIAL HOLDINGS LIMITED

敦沛金融控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the high concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 12 May 2011.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) in respect of the high concentration of the shareholding of Tanrich Financial Holdings Limited (the “Company”) in the hands of a limited number of shareholders of the Company (the “Shareholders”) as at 12 May 2011.

The Company noted that an announcement (the “SFC Announcement”) has been published by Securities and Futures Commission (the “SFC”) on 26 May 2011. The paragraphs below are extracts from the SFC Announcement.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 12 May 2011, 16 shareholders held an aggregate of 334,770,000 Shares, representing 28.70% of the issued Shares. Such shareholding, together with 731,464,000 Shares (representing 62.70% of the issued Shares) held aggregately by four executive directors, represented 91.40% of the issued Shares as at 12 May 2011. Therefore, only 8.60% of the issued Shares were held by other investors.

* For identification purposes only

As at 12 May 2011, the shareholding structure of the Company was as follows:

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Yip Man Fan (<i>Note 1 & 2</i>)	567,484,000	48.65
Tsunoyama Toru (<i>Note 2</i>)	140,200,000	12.01
Kwok Kam Hoi (<i>Note 2</i>)	16,000,000	1.37
Wong Lai Ping Vicky (<i>Note 2</i>)	7,780,000	0.67
A group of 16 shareholders	334,770,000	28.70
Other shareholders	100,286,000	8.60
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Total	<u>1,166,520,000</u>	<u>100.00</u>

Note 1: 57,484,000 Shares held by Dr. Yip Man Fan (“Dr. Yip”), 30,000,000 shares held by Ms. Tang Yuk Lan, the spouse of Dr. Yip and 480,000,000 shares held by Aceland Holdings Limited, a discretionary trust of which Dr. Yip and members of his family are beneficiaries.

Note 2: Dr. Yip, Mr. Tsunoyama Toru, Mr. Kwok Kam Hoi and Ms. Wong Lai Ping Vicky are executive directors of the Company.

It was noted that the closing price of the Share surged 72.7% from \$1.10 on 27 April 2011 to \$1.90 on 12 May 2011. Subsequently, it gained another 5.3% to its 12-month high of \$2.00 on 16 May 2011.

Thereafter, the Share declined a total of 32% since 17 May 2011 to close at \$1.36 on 25 May 2011. The average daily turnover for the aforesaid period was around 2,154,000 shares, representing 0.18% of the issued Shares. There was no corporate announcement issued by the Company during the aforesaid period.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the board (the “**Board**”) of directors of the Company, and having made all reasonable enquiries with the directors of the Company and to the best knowledge of the Company, the Company confirms that as at 12 May 2011 and the date of this announcement not less than 25% of the Company’s issued Shares are in the hands of the public and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on the Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
Kwok Kam Hoi
Deputy Chairman and Chief Executive

Hong Kong, 27 May 2011

As at the date of this announcement, the executive directors of the Company are Dr. Yip Man Fan (Chairman), Mr. Kwok Kam Hoi (Deputy Chairman and Chief Executive), Mr. Tsunoyama Toru and Ms. Wong, Vicky Lai Ping and the independent non-executive directors of the Company are Dr. Lam, Andy Siu Wing, JP, Mr. Ma, Andrew Chiu Cheung and Mr. Yu King Tin.