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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1163)

CHANGES OF EXECUTIVE DIRECTOR, CHAIRMAN OF THE BOARD, CHIEF EXECUTIVE OFFICER, MEMBER OF THE REMUNERATION COMMITTEE, SECRETARY, AUTHORISED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

The Board announces the following changes in the Company with effect from 24 June 2011:

- (1) Mr. Hsu Chen Shen has resigned as an executive director, the Chairman of the Board, the Chief Executive Officer, a member of the Remuneration Committee, an Authorised Representative and an Agent to accept service of process and notices on the Company's behalf in Hong Kong.
- (2) Mr. Cheung Wai Yin, Wilson has been appointed as the Chairman of the Board, the Chief Executive Officer and a member of the Remuneration Committee.
- (3) Mr. Chan Ka Wing has been appointed as an Authorised Representative and an Agent to accept service of process and notices on the Company's behalf in Hong Kong.
- (4) Mr. Chan Ka Wing has been appointed as the secretary to fill the vacancy left by the resignation of Mr. Tsang Yuk Yan, Nicol.

CHANGES OF EXECUTIVE DIRECTOR, CHAIRMAN OF THE BOARD, CHIEF EXECUTIVE OFFICER, MEMBER OF THE REMUNERATION COMMITTEE, AUTHORISED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

The board of directors (the "**Board**") of Dejin Resources Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") announces the following changes in the Company with effect from 24 June 2011:

- (i) Due to the intended pursuit of other business commitments, Mr. Hsu Chen Shen ("**Mr. Hsu**") has resigned as an executive director, the Chairman of the Board, the Chief Executive Officer, a member of the Remuneration Committee, an authorised representative (as required under Rule 3.05 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**")) ("**Authorised Representative**") and an authorised person to accept service of process and notices on the Company's behalf in Hong Kong (as required under Rule 19.05(2) of the Listing Rules) ("**Agent**").

Mr. Hsu has confirmed that he has no disagreement with the Board and is not aware of any matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

- (ii) Mr. Cheung Wai Yin, Wilson (“**Mr. Cheung**”), an existing executive director of the Company, has been appointed as the Chairman of the Board, the Chief Executive Officer and a member of the Remuneration Committee.
- (iii) Mr. Chan Ka Wing (“**Mr. Chan**”) has been appointed as an Authorised Representative and an Agent to accept service of process and notices on the Company’s behalf in Hong Kong.

Immediately after the above-mentioned changes, Mr. Cheung and Mr. Chan are the two Authorised Representatives of the Company and the Agents to accept service of process and notices on the Company’s behalf in Hong Kong under the Listing Rule requirements.

CHANGE OF COMPANY SECRETARY

The Board further announces that with effect from 24 June 2011, Mr. Tsang Yuk Yan, Nicol (“**Mr. Tsang**”) has resigned as the Company’s secretary and that Mr. Chan, who possesses the qualification requirement set out in Rule 8.17 of the Listing Rules, has been appointed as the new secretary of the Company.

Mr. Chan is currently the Chief Financial Officer of the Group. He has over 14 years of experience in auditing, accounting and finance. Prior to joining the Group in June 2010, Mr. Chan had worked in one of the international accounting firms for over 8 years and served as the financial controller in several companies listed on the Main Board of the Stock Exchange. Mr. Chan obtained a bachelor’s degree in Commerce from Concordia University, Canada. He is a member of the American Institute of Certified Public Accountants and an associate member of Hong Kong Institute of Certified Public Accountants.

Taking this opportunity, the Board would like to express its appreciation and gratitude to Mr. Hsu and Mr. Tsang for their invaluable contribution and devotion to the Group in the past.

BOARD MEMBERS

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Liu Hui Cai and Mr. Lau Chi Yan, Pierre; and three independent non-executive directors, namely, Mr. Anthony John Earle Grey, Mr. Ma Chun Fung, Horace and Ms. Pang Yuen Shan, Christina.

By Order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Chairman of the Board

Hong Kong, 24 June 2011