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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**CHANGE OF DATE OF BOARD MEETING
DELAY IN RESULTS ANNOUNCEMENT
AND
SUSPENSION OF TRADING**

As the Company requires additional time to gather further information for the auditors of the Company to complete their audit procedures, the Board Meeting which was originally scheduled to be held on 30 June 2011 will be rescheduled to 29 July 2011 and the announcement of the Annual Results shall also be postponed to 29 July 2011.

The delay in publication of the announcement of the Annual Results constitutes a breach of Rule 13.49 of the Listing Rules. Trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 4 July 2011 pending the publication of the announcement of the Annual Results.

Reference is made to the announcement of China HealthCare Holdings Limited (the “Company”) dated 20 June 2011 in relation to the date of the board meeting (the “Board Meeting”) to be held by the Company for the purpose of approving, among other things, the announcement of the annual results of the Company for the year ended 31 March 2011 (the “Annual Results”).

The board (the “Board”) of directors of the Company (the “Directors”) announces that the Board Meeting which was originally scheduled to be held on 30 June 2011 will be rescheduled to 29 July 2011 as the Company requires additional time to gather sufficient information, inter alia, further information for the auditors of the Company to determine the classification of the redeemable convertible cumulative preference shares and convertible notes of the Company as current liabilities or non-current liabilities, for the auditors of the Company to complete their audit procedures. As such, the announcement of the Annual Results shall also be postponed to 29 July 2011.

The delay in publication of the announcement of the Annual Results constitutes a breach of Rule 13.49 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). Trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 4 July 2011 pending the publication of the announcement of the Annual Results.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 29 June 2011

As at the date of this announcement, the Board comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive director, namely Mr. Martin Treffer; and three independent non-executive directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.

* *For identification purposes only*