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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DELAY IN DESPATCH OF ANNUAL REPORT

Reference is made to the announcement issued by Bel Global Resources Holdings Limited (the “**Company**”) dated 17 June 2011 in relation to, among other things, the date of board meeting (the “**Board Meeting**”) of the board of directors (the “**Board**”) of the Company and the announcement of the Company dated 4 July 2011 on delay in publication of annual results (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board of the Company announces that as the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, it is expected that the announcement of the Annual Results shall have to be further delayed and the despatch of the Annual Report of the Company shall be delayed thereof. Such delays constitute breach of Rules 13.49 (1) and 13.46(2) of the Listing Rules. As at the date of this announcement, the audit procedures have not been completed yet.

The Company will publish further announcement to inform the Shareholders on the date of release of the Annual Results and despatch of Annual Report.

Trading in the shares of the Company has been suspended from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice. **Shareholders and the investing public should exercise caution when dealing in the securities of the Company.**

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 28 July 2011

As at the date of this announcement, (i) the executive Directors are Dr. Sy Chin Mong, Stephen, Mr. Sy Lai Yin, Sunny, Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak, (ii) non-executive Director is Mr. Cai Dubing; and (iii) the independent non-executive Directors are Dr. Chang Soo-Kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.