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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**CHANGE OF DATE OF BOARD MEETING
AND
DELAY IN RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT**

As the Company requires additional time to gather further information for the auditors of the Company to complete their audit procedures, the Board Meeting which was scheduled to be held on 29 July 2011 will be rescheduled to 2 September 2011 and the announcement of the Annual Results and the despatch of the Annual Report shall also be postponed to 2 September 2011 and 6 September 2011 respectively.

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company from 9:00 a.m. on 4 July 2011 and will remain suspended until the publication of the announcement of the Annual Results.

References are made to the announcements of the Company dated 20 June 2011 and 29 June 2011 in relation to the date of the Board Meeting and the delay in announcement of the Annual Results (the “Announcements”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Board announces that the Board Meeting which was scheduled to be held on 29 July 2011 will be further postponed to 2 September 2011 as the Company requires additional time to gather sufficient information, inter alia, further information for the auditors of the Company to determine the classification of the redeemable convertible cumulative preference shares and convertible notes of the Company as current liabilities or non-current liabilities, for the auditors of the Company to complete their audit procedures. As such, the announcement of the Annual Results and the despatch of the annual report of the Company for the year ended 31 March 2011 (the “Annual Report”) shall also be postponed to 2 September 2011 and 6 September 2011 respectively.

* For identification purposes only

The delay in publication of the announcement of the Annual Results and the despatch of the Annual Report constitutes a breach of Rules 13.46 and 13.49 of the Listing Rules. Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company from 9:00 a.m. on 4 July 2011 and will remain suspended until the publication of the announcement of the Annual Results.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 29 July 2011

As at the date of this announcement, the Board comprises two executive directors, namely Dr. Li Zhong Yuan and Mr. Zhou Bao Yi; one non-executive director, namely Mr. Martin Treffer; and three independent non-executive directors, namely Mr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.