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## **TACK FAT GROUP INTERNATIONAL LIMITED**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 00928)



**ASIAN CAPITAL**

(CORPORATE FINANCE) LIMITED

卓亞(企業融資)有限公司

**Financial Advisor to the Company and the Underwriter to the Open Offer**

### **ANNOUNCEMENT OF OBTAINING LISTING APPROVAL AND APPOINTMENT OF COMPANY SECRETARY**

References are made to the circular of Tack Fat Group International Limited (Provisional Liquidators Appointed) (the “**Company**”) dated 28 June 2011 (the “**Circular**”) and the prospectus of the Company dated 14 July 2011 (the “**Prospectus**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as in the Circular and the Prospectus.

#### **OBTAINING LISTING APPROVAL**

Reference is made to a letter dated 1 August 2010 from the Stock Exchange to the Company. Pursuant to such letter, the Stock Exchange has granted the conditional listing approval (the “**Listing Approval**”) for the New Shares and any Conversion Shares which the Company may issue upon exercise of the conversion rights attached to the Investor Convertible Bonds and the Creditors Convertible Bonds. The Listing Approval is subject to (i) shareholders’ approval on the Open Offer, the Supplemental Investor Subscription Agreement and the Supplemental Creditors Subscription Agreement under Rules 7.24(5) and 13.36 of the Listing Rules; and (ii) fulfillment of all other conditions of the Open Offer, the Supplemental Investor Subscription Agreement, the Supplemental Creditors Subscription Agreement and the Share Consolidation.

Reference is also made to the announcement of the Company dated 13 July 2011 in relation to poll results of the New EGM held on 13 July 2011, pursuant to which the ordinary resolutions regarding the Open Offer, the Supplemental Investor Subscription Agreement and the Supplemental Creditors Subscription Agreement had been approved by the Independent Shareholders at the New EGM. Accordingly, condition (i) of the Listing Approval above has been fulfilled.

In relation to condition (ii) of the Listing Approval above, further announcement will be issued by the Company as soon as practicable upon fulfillment of the other conditions of the Open Offer, the Supplemental Investor Subscription Agreement, the Supplemental Creditors Subscription Agreement and the Share Consolidation.

#### **APPOINTMENT OF COMPANY SECRETARY**

Further, the Company would like to announce that Mr. Shum Ming Choy (“**Mr. Shum**”) has been appointed as the company secretary and the authorized representative of the Company with effective from 1 August 2011.

Mr. Shum, a Hong Kong resident, holds a Bachelor’s degree in Laws (Hons.) from the University of Hong Kong. He is a solicitor of the High Court of Hong Kong and Supreme Court of England & Wales. Mr. Shum is currently the sole proprietor of Shum & Co., Solicitors.

**Trading in the Shares has been suspended since 9:30 a.m. on 30 July 2008.**

For and on behalf of  
**TACK FAT GROUP INTERNATIONAL LIMITED**  
*(Provisional Liquidators Appointed)*  
**CHOONG Khuat Leok**  
*Independent Non-Executive Director*

For and on behalf of  
**TACK FAT GROUP INTERNATIONAL LIMITED**  
*(Provisional Liquidators Appointed)*  
**FOK Hei Yu**  
**Roderick John Sutton**  
*Joint and Several Provisional Liquidators  
acting as agents without personal liability*

Hong Kong, 2 August 2011

*As at the date of this announcement, the Board comprises (i) one non-executive director, Mr. James McMullen; and (ii) three independent non-executive directors, namely, Mr. Pau Chin Hung, Andy, Mr. Choong Khuat Leok and Mr. Kooi Tock Chian.*