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ENERCHINA HOLDINGS LIMITED

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2011 and the management's estimate, the Company expects to record a substantial net profit attributable to owners of the Company for the six months ended 30 June 2011 as compared with the net loss recorded by the Company in the corresponding period in 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Enerchina Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Based on a preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2011 and the management's estimate, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that the Company expects to record a substantial net profit attributable to owners of the Company for the six months ended 30 June 2011 as compared with the net loss recorded by the Company in the corresponding period in 2010. The expected profit is mainly due to, among other things, a gain on disposal of a subsidiary, Shenzhen Fuhuade Electric Power Co., Ltd..

The Company is in the process of finalising the unaudited interim results of the Group for the six months ended 30 June 2011. The information contained in this announcement is only estimated on the basis of the preliminary review of the management accounts of the Group and the

information currently available to the Board and is not based on information or figures which have been confirmed or audited by the Company's auditor. The unaudited interim results of the Company for the six months ended 30 June 2011 are expected to be released before the end of August 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Enerchina Holdings Limited
TANG Yui Man Francis
Executive Director

Hong Kong, 3 August 2011

As at the date of this announcement, the Board comprises Mr. Ou Yaping (Chairman), Mr. Chen Wei (Chief Executive Officer), Mr. Xiang Ya Bo and Mr. Tang Yui Man Francis as executive directors and Mr. Lu Yungang, Dr. Xiang Bing and Mr. Xin Luo Lin as independent non-executive directors.

**for identification purpose only*