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**CHANGES OF COMPANY SECRETARY,
CHIEF FINANCIAL OFFICER AND
AGENT FOR THE SERVICE OF PROCESS IN HONG KONG**

The Board announces that Mr. Lo has resigned as the Company Secretary and Chief Financial Officer of the Company, and the agent of the Company for the service of process in Hong Kong with effect from 5 August 2011. Ms. Au has been appointed to take up those positions in place of Mr. Lo.

The board of directors (the “Board”) of Tristate Holdings Limited (the “Company”) announces that Mr. LO Yiu Hee (“Mr. Lo”) has resigned as the Company Secretary and Chief Financial Officer of the Company, and the agent of the Company for the service of process in Hong Kong with effect from 5 August 2011.

The Board also announces that Ms. AU King Lun, Paulina (“Ms. Au”) has been appointed as the Company Secretary and Chief Financial Officer of the Company, and the agent of the Company for the service of process in Hong Kong with effect from 5 August 2011.

Ms. Au holds a bachelor degree in accountancy from The City University of Hong Kong and a master degree in applied finance from Macquarie University, Australia. She is a member of the Hong Kong Institute of Certified Public Accountants. In addition to over five years of professional accounting experience, Ms. Au has ten years of experience in finance and accounting in companies listed in the United States of America and Hong Kong.

The Board would like to express its gratitude to Mr. Lo for his contributions to the Company during his term of service and welcome Ms. Au to her new appointment.

On behalf of the Board
WANG Kin Chung, Peter
Chairman and Chief Executive Officer

Hong Kong, 5 August 2011

As at the date of this announcement, the Board comprises one Executive Director, Mr. WANG Kin Chung, Peter; three Non-Executive Directors, namely Ms. WANG KOO Yik Chun, Ms. MAK WANG Wing Yee, Winnie and Dr. WANG Shui Chung, Patrick; and three Independent Non-Executive Directors, namely Mr. LO Kai Yiu, Anthony, Mr. James Christopher KRALIK and Mr. Peter TAN.