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CVM Minerals Limited

南亞礦業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

**CHANGE OF COMPANY SECRETARY,
AUTHORISED REPRESENTATIVE AND REGISTERED OFFICE**

The board of directors (the “**Board**”) of CVM Minerals Limited (the “**Company**”) announces that Ms. Ma Sau Kuen Gloria (“**Ms. Ma**”) has tendered her resignation (the “**Resignation**”) as the company secretary and authorised representative of the Company (the “**Company Secretary and Authorised Representative**”) under the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 13 August 2011. Ms. Ma confirmed that she has no disagreement with the Board and there are no circumstances relating to her Resignation which needs to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board is also pleased to announce that Ms. Au Man Wai Annie (“**Ms. Au**”) has been appointed (the “**Appointment**”) as the Company Secretary and Authorised Representative and the Appointment will take effect on 13 August 2011. Ms. Au is an associate member of The Hong Kong Institute of Chartered Secretaries and The Institute of Chartered Secretaries and Administrators.

The Board would like to express its gratitude to Ms. Ma for her contributions to the Company during her term of service and also express its warm welcome to Ms. Au on her appointment.

The Board also announces that the registered office of the Company will be changed to Suite 5103A, 51st Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong with effect from 13 August 2011.

By Order of the Board
CVM Minerals Limited
GOH SIN HUAT
Executive Chairman

Hong Kong, 12 August 2011

As at the date of this announcement, the Executive Directors of the Company are Mr. Goh Sin Huat, Mr. Lim Ooi Hong and Mr. Leung Wai Kwan and the Independent Non-executive Directors of the Company are Ms. Wong Choi Kay, Mr. Chong Lee Chang and Mr. Tony Tan.