

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NATURAL DAIRY (NZ) HOLDINGS LIMITED
天然乳品（新西蘭）控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00462)

**POSTPONEMENT OF BOARD MEETING AND DELAY IN
PUBLICATION OF ANNOUNCEMENT OF ANNUAL RESULTS**

Reference is made to the announcement of Natural Dairy (NZ) Holdings Limited (the “Company”) dated 12 August 2011.

POSTPONEMENT OF BOARD MEETING

The board of directors (the “Board”) of the Company hereby announces that the meeting of the Board for the purpose of considering and approving, among other things, the audited annual results of the Company and its subsidiaries for the year ended 31 May 2011 (the “Annual Results”) and the payment of a final dividend, if any, has been postponed from 25 August 2011 to 31 August 2011.

DELAY IN PUBLICATION OF ANNOUNCEMENT OF THE ANNUAL RESULTS

As the auditor of the Company, ZHONGLEI (CPA) Hong Kong Limited needs to take more time to review the mining group issue in PRC, the publication of the announcement of the Annual Results will have to be delayed and such announcement is expected to be published on 31 August 2011.

By Order of the Board
Natural Dairy (NZ) Holdings Limited
Mr. Wu Neng Kun
Chairman

Hong Kong, 25 August 2011

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Wu Neng Kun (Chairman), Mr. Luo Ji, Ms. Ng Yat Fung Miranda, Mr. Zhang Han Wen and Mr. Yao Hai Sheng and three independent non-executive Directors, being Mr. Stephen Bryden Kerr, Mr. Sze Cheung Hung and Ms. Chan Man Kuen Laura.