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ALLIED OVERSEAS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 593)

CHANGE OF COMPANY SECRETARY

The Board announces that Ms. Lui has resigned as the Company Secretary of the Company with effect from 29th August, 2011 and Mr. Wong has been appointed as the Company Secretary of the Company on the same date.

The board of directors (the “Board”) of Allied Overseas Limited (the “Company”) announces that Ms. Winnie Lui Mei Yan (“Ms. Lui”) has resigned as the Company Secretary of the Company with effect from 29th August, 2011. Ms. Lui has confirmed that there is no disagreement with the Board and that there is no matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Mr. Mark Wong Tai Chun (“Mr. Wong”) has been appointed as the Company Secretary of the Company with effect from 29th August, 2011. Mr. Wong holds a Master’s Degree in Business Administration and is a fellow of the Hong Kong Institute of Certified Public Accountants, the Association of Chartered Certified Accountants, The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. He is currently the Chief Executive Officer and an Executive Director of the Company, an executive director of Allied Properties (H.K.) Limited (“APL”), the director of investment of Allied Group Limited (“AGL”), APL and AGL are substantial shareholders of the Company, and an executive director of SHK Hong Kong Industries Limited (“SHK HK IND”), a non wholly-owned subsidiary of AGL. The shares of each of AGL and SHK HK IND, and the securities of APL are listed on the Main Board of The Stock Exchange of Hong Kong Limited.

The Board would like to express its appreciation to Ms. Lui for her contribution to the Company during her term of service.

On behalf of the Board
ALLIED OVERSEAS LIMITED
Arthur George Dew
Chairman

Hong Kong, 29th August, 2011

As at the date of this announcement, the Board comprises Mr. Mark Wong Tai Chun (Chief Executive Officer) being the Executive Director; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Francis J. Chang Chu Fai (Deputy Chairman), Li Chak Hung and Carlisle Caldwell Procter being the Independent Non-Executive Directors.