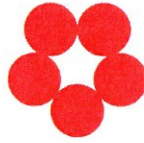


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星晨集團有限公司*

Morning Star Resources Limited

(Stock Code: 542)

CHANGE OF COMPANY SECRETARY

The Board announces that Mr. Chi has resigned as the Company Secretary of the Company with effect from 29th August, 2011 and Ms. Leung has been appointed as the Company Secretary of the Company on the same date.

The board of directors (the “Board”) of Morning Star Resources Limited (the “Company”) announces that Mr. Chi Chi Hung, Kenneth (“Mr. Chi”) has resigned as the Company Secretary of the Company with effect from 29th August, 2011. Mr. Chi has confirmed that there is no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company. Mr. Chi remains as an Executive Director of the Company.

The Board is pleased to announce that Ms. Leung Lai Seung, Candy (“Ms. Leung”) has been appointed as the Company Secretary of the Company with effect from 29th August, 2011. Ms. Leung is an associate member of The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. She also holds a Professional Diploma in Company Secretaryship and Administration from Hong Kong Polytechnic (now known as The Hong Kong Polytechnic University).

The Board would like to express its appreciation to Mr. Chi for his contribution to the Company during his term of service and welcome Ms. Leung for her new appointment.

By Order of the Board
Morning Star Resources Limited
CHI Chi Hung, Kenneth
Executive Director

Hong Kong, 29th August, 2011

As at the date of this announcement, the Board comprises Mr. SUNG Wai Man, Peter, Mr. CHI Chi Hung, Kenneth and Mr. YEUNG Kwok Leung being the Executive Directors; Mr. TSO Shiu Kei, Vincent being the Non-Executive Director; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun being the Independent Non-Executive Directors.

**For identification purpose only*