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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

**Managed by
Henderson Sunlight Asset Management Limited**

CHANGE OF COMPANY SECRETARY

The board of Directors (the “**Board**”) of Henderson Sunlight Asset Management Limited (the “**Manager**”), as manager of Sunlight Real Estate Investment Trust, announces that, following a reorganisation of the company secretarial functions, Ms. LO Yuk Fong, Phyllis (“**Ms. Lo**”) will cease as the Company Secretary of the Manager with effect from 1 November 2011. Ms. Lo will remain as the Financial Controller of the Manager, and the Board would like to take this opportunity to express its sincere gratitude to Ms. Lo’s valuable contribution during her tenure of office as the Company Secretary.

The Board further announces that Ms. CHUNG Siu Wah (“**Ms. Chung**”), the Compliance Manager of the Manager, has been appointed as the Company Secretary of the Manager with effect from 1 November 2011. Ms. Chung joined the Manager in February 2008 and is an associate member of the Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

On behalf of the Board
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
(as manager of Sunlight Real Estate Investment Trust)
WU Shiu Kee, Keith
Chief Executive Officer and Executive Director

Hong Kong, 26 October 2011

As at the date of this announcement, the Board of the Manager comprises : (1) Chairman and Non-executive Director : Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director : Mr. WU Shiu Kee, Keith; (3) Non-executive Director : Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors : Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.