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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1708)

(1) PROPOSED ISSUE OF A SHARES

**(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND
ADOPTION OF THE RULES OF PROCEDURES AND THE ADMINISTRATIVE
SYSTEM OF PROCEEDS**

(3) ADOPTION OF THE INTERNAL RULES

**(4) PROPOSED ESTABLISHMENT OF A STRATEGY COMMITTEE OF THE BOARD
AND ADJUSTMENT OF THE COMPOSITION OF BOARD COMMITTEES**

(5) PROPOSED CHANGE OF THE COMPANY'S AUDITORS

AND

(6) PROPOSED TERMINATION OF THE SHARE OPTION SCHEME

Reference is made to the announcement issued by the Company dated 18 October 2011 (the “**Announcement**”). Terms defined in the Announcement shall have the same meanings when used herein.

The Board wishes to inform the Shareholders and potential investors that all references to “18 months” in the following paragraphs in the section headed “Details of the Issue of A Shares” of the Announcement have been amended to “12 months”:

(i) The following paragraph under sub-section headed “(ix) Validity of the resolution”:

“The resolution for the Issue of A Shares will be effective for a period of 12 months commencing from the date on which it is considered and approved by the Shareholders in general meeting.”

* for identification purpose only

(ii) The following two paragraphs under sub-section headed “(x) Approval and authorisation by the Shareholders”:

“The authorisation, if approved by the Shareholders at the EGM and the Class Meetings, shall be effective for a period of 12 months commencing from the date on which such approval is obtained.”

“The approval in respect of the Issue of A Shares, if obtained from Shareholders at the EGM and the Class Meetings, shall be effective for a period of 12 months commencing from the date on which such approval is obtained.”

A circular containing, among other things, further details of the proposed Issue of A Shares, the proposed amendments to the Articles of Association and adoption of the Rules of Procedures and the Administrative System of Proceeds, the proposed adoption of the Internal Rules, the proposed establishment of a strategy committee of the Board and adjustment of the composition of Board committees, the proposed change of the Company’s auditors and the proposed termination of the Share Option Scheme, as well as the notices of the EGM and the Class Meetings respectively, will be despatched to the Shareholders as soon as possible.

By Order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC, 7 November 2011

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Guo Ya Jun; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Suming, Mr. Li Haifeng and Mr. Shum Shing Kei.

* *for identification purpose only*