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天行國際(控股)有限公司*
Simsen International Corporation Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 993)

PROFIT WARNING

This announcement is made by Simsen International Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company that the interim results of the Group for the six months ended 31 October 2011 are expected to record a loss. Such loss was mainly due to the fact that the Company did not have any extraordinary income for the six months ended 31 October 2011 and the increase in administrative expenses.

The information contained in the announcement is only based on a preliminary assessment of the consolidated management accounts of the Group for the six months ended 31 October 2011, which will be subject to the final review of the Company and its auditor. The detailed financial information will be published in the forthcoming interim results announcement and interim report of the Company. The interim results of the Company are expected to be announced on 29 December 2011. Shareholders and potential investors of the Company are advised to review the interim results announcement of the Company when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Simsen International Corporation Limited
Fu Jiwen
Executive Director

Hong Kong, 20 December 2011

As at the date of this announcement, the Board comprises the executive directors of the Company are Mr. Sun Da Rui (Chairman), Mr. Ji Xiao Bo (Chief Executive Officer) and Mr. Fu Jiwen and the independent non-executive directors of the Company are Mr. Zhu Chengwu, Mr. Li Haifeng and Mr. Choi Man Chau, Michael.

* For identification purposes only