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Burwill Holdings Limited

寶威控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 24)

ANNOUNCEMENT

Reference is made to the announcement of Burwill Holdings Limited (the “Company”) dated 30 June 2011 (the “Announcement”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Based on the preliminary assessment on the fair value of the Recoverable Shares at the year end of 2011, it is estimated that there will be a further fair value loss on the Recoverable Shares of approximately HK\$137 million for the second half of 2011, subject to the final audit. Such fair value loss does not come from the Group’s business operation. It is solely a fair value accounting treatment and no cash flow is involved.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Burwill Holdings Limited
Kwok Wai Lam
Executive Director

Hong Kong, 20 January 2012

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chan Shing, Mr. Sit Hoi Tung, Mr. Yang Dawei, Ms. Lau Ting, Ms. Tung Pui Shan, Virginia, Mr. Kwok Wai Lam, Mr. Yin Mark and Mr. Sham Kai Man as Executive Directors, Mr. Cui Shu Ming, Mr. Huang Shenglan and Mr. Chan Ming Fai as Independent Non-Executive Directors.