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中 信 銀 行 股 份 有 限 公 司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**ANNOUNCEMENT**  
**CHANGE OF MEMBERS OF SPECIALIZED COMMITTEES UNDER**  
**THE BOARD OF DIRECTORS**  
**AND**  
**CHANGE OF COMPANY SECRETARY**

The Board of Directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) announces that the resolutions regarding the change of members of the specialized committees under the Board and the change of company secretary have been approved at the 28th meeting of the second session of the Board on 6 February 2012, and details are as follows:

**Change of Members of the Specialized Committees under the Board**

The Board of the Bank hereby announces that Dr. Cao Tong, an executive director of the Bank, was elected as a member of the Strategic Development Committee under the second session of the Board and a member of the Risk Management Committee under the second session of the Board. Dr. Xing Tiancai, an independent non-executive director of the Bank, was elected as a member and the chairman of the Audit and Related Party Transactions Control Committee under the second session of the Board. The resignation of Dr. Ai Hongde from the positions of the independent non-executive director of the Bank, a member and the chairman of the Audit and Related Party Transactions Control Committee, a member of the Risk Management Committee and a member of the Nomination and Remuneration Committee under the Board has become effective.

**Change of Company Secretary**

The Board hereby announces that due to re-designation of his position within the Bank, Mr. Luo Yan has tendered his resignation from his position as company secretary of the Bank with effect as of the date of this announcement.

Mr. Luo Yan has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Bank. Mr. Luo Yan also confirmed that he does not have any action or claim, existing or pending, against the Bank.

Mr. Lin Zhengyue, the Board Secretary of the Bank, has been appointed by the Board to replace Mr. Luo Yan as company secretary of the Bank with effect as of the date of this announcement. Mr. Lin will be assisted by Ms. Kam Mei Ha Wendy and together they will jointly discharge their functions as company secretaries of the Bank. Ms. Kam is an associate member of The Hong Kong Institute of Company Secretaries and The Institute of Chartered Secretaries and Administrators, U.K.. The Bank has applied to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for, and the Hong Kong Stock Exchange has granted, a waiver from strict compliance with the requirements under Rules 8.17 and 19A.16 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for a period of three years in respect of the appointment of Mr. Lin as a company secretary of the Bank. After the appointment of Mr. Lin as the company secretary of the Bank takes effect, the Board authorizes Mr. Lin to fully replace Mr. Luo Yan for all the affairs which Mr. Luo Yan was originally responsible for in relation to the listing of the Bank on the Hong Kong Stock Exchange.

The particulars of Mr. Lin are set out below:

Mr. Lin Zhengyue, aged 48, holds Chinese nationality. Mr. Lin is the secretary of the Board, the head of the Office of the Board of Directors and Board of Supervisors and the General Office of the Bank. He is also a director of China Investment and Finance Limited. Mr. Lin was an employee representative supervisor of the Bank from December 2006 to 2 November 2011. He served as the president of the Bank’s Changchun branch from September 2009 to October 2011 after managing the establishment of the Changchun branch between July and September 2009. He was the general manager of the Compliance and Audit Department of the Bank’s head office from August 2007 to September 2009. He was the general manager assistant and deputy general manager of the Compliance and Audit Department of the Bank’s head office from June 2005 to July 2007 and the deputy general manager of the Audit Department of the Bank’s Nanjing branch from March 2004 to June 2005. Prior to joining the Bank, Mr. Lin worked in Jiangsu branch of Industrial and Commercial Bank of China. Mr. Lin has 28 years experience in the PRC banking industry. Mr. Lin is a PRC economist, RFP Registered Financial Planner (RFP) and Certified Financial Consultant (CFC). Mr. Lin completed the Executive Master of Business Administration (EMBA) programme at Peking University in July 2011 and received EMBA degree from Peking University. Prior to that Mr. Lin received bachelor’s degree in finance from the China Central Radio and TV University (now known as the Open University of China).

The Bank would like to take this opportunity to express its sincere gratitude to Mr. Luo Yan for his valuable contributions to the Bank during his tenure of services.

By order of the Board of  
**China CITIC Bank Corporation Limited**  
**Tian Guoli**  
*Chairman*

Beijing, the PRC  
6 February 2012

*As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Cao Tong; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Dr. Zhao Xiaofan, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. Jose Andres Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Xie Rong, Mr. Wang Xiangfei, Mr. Li Zheping and Dr. Xing Tiancai.*