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中國康大食品有限公司

China Kangda Food Company Limited

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

**CLARIFICATION ON ANNOUNCEMENT OF
FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2011**

Reference is made to the Company's earlier announcement dated 26 February 2012 on its final results for the year ended 31 December 2011. The board of directors (the "Board") of China Kangda Food Company Limited (the "Company") wishes to clarify on the information disclosed in the following sub-headings in announcement:

STATUTORY INFORMATION

An annual general meeting of the Company will be held on 30 April 2012. The register of members of the Company will be closed from 23 April 2012 to 30 April 2012, both days inclusive, during which no transfer of shares will be registered.

In order to qualify for attending the Annual General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, not later than 4:00 p.m. on 20 April 2012.

By order of the Board
China Kangda Food Company Limited
Gao Yanxu
CEO & Executive Director

27 February 2012
Qingdao, China

As at the date of this announcement, the executive directors of the Company are Mr. Gao Yanxu (Chief Executive Officer) and Mr. An Fengjun; the non-executive directors of the Company are Mr. Gao Sishi (Non-executive Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. Kuik See Juan, Mr. Sim Wee Leong and Mr. Yu Chung Leung.