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## **ALLIED OVERSEAS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 593)**

### **ESTABLISHMENT OF A NOMINATION COMMITTEE, APPOINTMENTS OF THE NOMINATION COMMITTEE MEMBERS AND CHANGE OF COMPANY SECRETARY**

#### **Establishment of a Nomination Committee and Appointments of the Nomination Committee Members**

The board of directors (the “Board”) of Allied Overseas Limited (the “Company”) is pleased to announce that, on 20th March, 2012, the Board has established a nomination committee (the “Nomination Committee”).

Mr. Arthur George Dew (Chairman of the Nomination Committee), Mr. Francis J. Chang Chu Fai, Mr. Li Chak Hung and Mr. Carlisle Caldwell Procter have been appointed as members of the Nomination Committee with effect from 20th March, 2012.

The terms of reference of the Nomination Committee will be made available in due course on the websites of The Stock Exchange of Hong Kong Limited and the Company.

#### **Change of Company Secretary**

The Board of the Company announces that Mr. Mark Wong Tai Chun (“Mr. Wong”) has resigned as the Company Secretary of the Company with effect from 20th March, 2012. Mr. Wong has confirmed that there is no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company. Mr. Wong remains as an Executive Director of the Company.

The Board is pleased to announce that Mr. Lee Sze Wai (“Mr. Lee”) has been appointed as the Company Secretary of the Company with effect from 20th March, 2012. Mr. Lee is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to express its gratitude to Mr. Wong for his contributions to the Company during his term of service and welcome Mr. Lee for his new appointment.

On behalf of the Board  
**ALLIED OVERSEAS LIMITED**  
**Mark Wong Tai Chun**  
*Executive Director*

Hong Kong, 20th March, 2012

*As at the date of this announcement, the Board comprises Mr. Mark Wong Tai Chun (Chief Executive Officer) being the Executive Director; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Francis J. Chang Chu Fai (Deputy Chairman), Li Chak Hung and Carlisle Caldwell Procter being the Independent Non-Executive Directors.*