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**NEW CAPITAL INTERNATIONAL INVESTMENT LIMITED**

**新資本國際投資有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1062)

**ANNOUNCEMENT OF**

- (I) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG;  
(II) ESTABLISHMENT AND APPOINTMENT OF THE NOMINATION COMMITTEE;  
(III) APPOINTMENT OF CHIEF INVESTMENT OFFICER;  
AND  
(IV) CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE**

The Board is pleased to announce that with effect from 23 March 2012:

**(I) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The principal place of business of the Company in Hong Kong has been changed to Suites 4506-4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong.

**(II) ESTABLISHMENT AND APPOINTMENT OF THE NOMINATION COMMITTEE**

The Nomination Committee has been established on 23 March 2012. Mr. ZHANG Xuguang, Mr. WANG Xiangfei and Mr. FAN Ren Da, Anthony have been appointed as members of the Nomination Committee, with Mr. ZHANG Xuguang being appointed as the chairman of the Nomination Committee.

**(III) APPOINTMENT OF CHIEF INVESTMENT OFFICER**

Mr. MAO Yong has been appointed as the Chief Investment Officer of the Group.

**(IV) CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE**

Ms. CHOI Oi Yin has tendered her resignation as the Company Secretary and Authorized Representative of the Company and Mr. WONG Kwok Ho has been appointed as the Company Secretary and Authorized Representative of the Company.

The board of the directors (the “**Board**”) of New Capital International Investment Limited (the “**Company**”) is pleased to announce that:

**(I) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The principal place of business of the Company in Hong Kong has been changed to Suites 4506-4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong with effect from 23 March 2012.

**(II) ESTABLISHMENT AND APPOINTMENT OF THE NOMINATION COMMITTEE**

The nomination committee of the Company (the “**Nomination Committee**”) has been established on 23 March 2012. Mr. ZHANG Xuguang, Mr. WANG Xiangfei and Mr. FAN Ren Da, Anthony have been appointed as members of the Nomination Committee, with Mr. ZHANG Xuguang being appointed as the chairman of the Nomination Committee, all with effect from 23 March 2012.

**(III) APPOINTMENT OF CHIEF INVESTMENT OFFICER**

Mr. MAO Yong has been appointed as the Chief Investment Officer of the Group with effect from 23 March 2012. Mr. MAO will be responsible for the investment and business development of the Group.

**Mr. MAO Yong**, aged 35, has been appointed as an executive director of the Company since 21 March 2012. Mr. MAO has been the head of Direct Investment Division IV of China Development Bank Capital Corporation Ltd (the “**CDBC**”) since June 2011. Mr. MAO had been served as Deputy Managing Director, Managing Director of Risk Management Department of CDBC from January 2010 to June 2011. From July 1999 to August 2009, Mr. MAO had been working at the North Eastern Credit Bureau, Market and Investment Bureau of China Development Bank Corporation. Mr. MAO obtained a Master’s degree in economics from China Finance Institution in 1998, and a Master of Business Administration from the Chinese University of Hong Kong in 2006. Mr. MAO has extensive experiences in finance as well as investment management.

Save as disclosed above, as at the date of this announcement, Mr. MAO has no other relationship with any directors, senior management or substantial shareholder of the Company, and does not hold any other position in the Company or any subsidiaries of the Company nor any other directorship in listed public companies in the last three years.

Save as disclosed herein, Mr. MAO does not have, and is not deemed to have any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance).

Save as disclosed above, there is no information relating to Mr. MAO that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, and there is no other matter in relation to the appointment of Mr. MAO that needs to be brought to the attention of the shareholders (the “**Shareholders**”) of the Company.

#### **(IV)CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE**

The Board announces that Ms. CHOI Oi Yin has tendered her resignation as the Company Secretary and Authorized Representative of the Company with effect from 23 March 2012. Ms. CHOI confirmed that she has no disagreement with the Board and there are no circumstances related to her resignation which need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the Shareholders.

Mr. WONG Kwok Ho has been appointed as the Company Secretary and Authorized Representative of the Company with effect from 23 March 2012. Mr. WONG is a fellow member of the Hong Kong Institute of Chartered Public Accountants and the Association Certified Chartered Accountants. He holds a Master degree of Science in Finance and Bachelor degree of Arts in Accountancy. Mr. WONG has extensive experience in auditing, accounting, financial management and company secretarial practice.

The Board would like to express its gratitude to Ms. CHOI for her valuable contribution to the Company during her tenure of office and welcome Mr. WONG to join the Company.

By Order of the Board of  
**New Capital International Investment Limited**  
**ZHANG Xuguang**  
*Chairman*

Hong Kong, 23 March 2012

*As at the date of this announcement, the Board is comprised of Mr. ZHANG Xuguang as non-executive Director; Mr. TENG Rongsong, Mr. MAO Yong and Mr. LIU Xiao Guang as executive Directors; and Mr. WANG Xiangfei, Mr. LU Gong and Mr. FAN Ren Da, Anthony as independent non-executive Directors.*

\* *For identification purpose only*